# American Montessori Society

Annual Report \* Fiscal Year 2008

July 1, 2007 - June 30, 2008



Dynamic, Collaborative, Quality-Focused,
Information Resource



# **AMS Board of Directors & Staff**

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## 2007-2008

## **Executive Committee**

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Rebecca D'Neil Duffy

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### 2008-2009

### **Executive Committee**

Marilyn E. Stewart, President

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LoAnn Jundt, Member-at-Large

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May Parker, Receptionist / Office Assistant

Marcy Rice, School Accreditation Coordinator

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Roger Williams, Mailroom and Order Fulfillment Assistant

### **AMS CONSULTANTS**

Kathy Carey & Carey Jones, Editors, Montessori Life

Michele Eldon, Director of Advertising

Martin Skoro & Ross Rezac Art Directors, Montessori Life



\*Employment through FY 08

# From the AMS President



# &

# Executive Director



Dear Friends,

We are pleased to provide you with the AMS Annual Report, detailing our growth and accomplishments during the fiscal year 2008 (July 1, 2007 – June 30, 2008). Our success is possible thanks to your support and involvement. We invite you to read this report with a sense of pride, knowing that it is not only *for* you, but also *because* of you, that the American Montessori Society is a leader in ensuring the growth of quality Montessori education worldwide.

One of our accomplishments in fiscal year 2008 was coming to consensus on how we wanted to define the American Montessori Society and articulate our attributes (the words we use to describe ourselves). This might sound easy—but it wasn't! Montessorians that we are, we each approached the task differently, as colored by our unique perspectives and ideas, and with a commitment to crafting something that would, in the end, truly describe AMS. It was particularly important to us that the definition reflect what we saw as Dr. Nancy Rambusch McCormick's vision for us, when she founded AMS almost 50 years ago.

With the help of an outside firm that was, as part of a larger project, developing a comprehensive, multi-year marketing and communication plan for us, and after many lively and thought-provoking meetings, our ad hoc committee (several staff and volunteers), with support from the entire AMS

Board of Directors, gave approval to the following description, which we were able to immediately incorporate in our press releases and other marketing materials. We are pleased to share it with you here; We hope it speaks to how you see your American Montessori Society, as it does to us:

- The American Montessori Society is the fore most advocate for quality Montessori education. AMS's primary focus is ensuring the highest standards through accreditation of Montessori schools, the affiliation of teacher education programs and the creation of professional development resources.
- AMS also advances Montessori education by supporting related activities—including research and public policy—and by creating a global community of education professionals, families, and policy makers. By these actions, AMS ensures that the Montessori approach is a positive and growing force in education throughout the world.
- AMS is dynamic, collaborative, and quality-focused; AMS is an information resource.

We thank you for your continued support. We couldn't do it without you.

Sincerely,

Marilyn E. Stewart

larilyn Stewart

President

Richard A. Ungerer

**Executive Director** 

# AMS Fiscal Year 2008



Conference in Irvine, CA, with the theme "Shared Visions: Celebrating 100 Years of Innovation and Inspiration." The conference celebrated the coming together of AMS and the National Center for Montessori Education (NCME) as a single organization. Keynote speaker Richard Louv (Last Child in the Woods) left the audience riveted as he addressed the growing gap between children and nature, with potentially dangerous consequences for both—and what we can do about it.

The total number of accredited schools recognized by AMS as authentic models of Montessori excellence in action reached 160: of these, 121 were accredited by AMS and 39 by the Montessori School Accreditation Commission (MSAC), the accrediting body of NCME. In addition, the AMS Board of Directors approved revised Standards for AMS Accredited Schools, and Policies and Procedures for the AMS School Accreditation Commission, which would go into effect in FY 09.

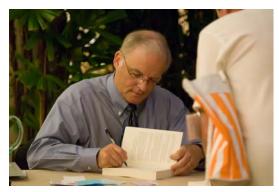
By the end of fiscal year 2008, AMS had over 1,230 member schools, 143 of which were new members, another all time high! By year end, AMS was 11,533 members strong!

AMS began researching a new association management software system to better serve you - our valued members.

&AMS held its 2008 Annual Conference in Washington, DC. Keynote speakers included Dr. Marian Wright Edelman, founder and president of the Children's Defense Fund, who inspired us with her thoughts on "Empowering Children to Become Socially Responsible Leaders," and world-renowned primatologist and humanitarian Dr. Jane Goodall, who spoke of the exciting and innovative work of her youth program Roots and Shoots. More than 2,700 colleagues attended.

The Zell Family Scholarship Fund pledged to increase their \$20,000 endowment with AMS to \$100,000 over the next eight years. The Zell Family Scholarship Fund was established in 1995 with the American Montessori Society to recognize the importance of Montessori education. The Fund awards scholarships toward tuition for aspiring Montessori teachers. Contributions continue to honor Agnes Kister Zell and her son, John Kister Zell.

The number of teacher education programs affiliated by AMS continued to grow. By the end of FY 08 numbers had grown to 91 - nearly twice the number just three years earlier, in FY 05. Together our teacher education programs offered 178 teacher education courses of excellence including Infant & Toddler, Early Childhood, Elementary, Secondary, and Administrator to aspiring Montessori teachers and administrators.



# Accomplishments

In honor of AMS 2008 Living Legacy Dr. Betsy Coe, AMS awarded a total of \$25,000 in scholarships to eight aspiring Montessori teachers. Two of the eight also received \$1,000 each awards from the Zell Family Scholarship Fund for a total of \$27,000 in AMS scholarship funds.

*►Montessori Life, AMS's quarterly magazine,* honored with an Association Educational **Publishers** (AEP) award. recognizing the best in educational materials. The journal was granted the Distinguished Achievement Award for Excellence Educational Publishing, for volume 19. number 1. celebrating the Montessori centennial.





# AMS TEACHER CREDENTIALS AWARDED IN FY 08

Infant & Toddler	46
Associate Infant & Toddler	67
Early Childhood	705
Associate Early Childhood	504
Elementary I	222
Elementary II	24
Elementary I-II	94
Secondary I	10
Secondary I-II	6
Upgrade: Associate Infant & Toddler to Full	4
Upgrade: Associate Early Childhood to Full	50
Upgrade: Elementary I to I-II	16
Upgrade: Secondary I to I-II	1
Administrator	7
Replacement Credentials	82
International	25
NCME to AMS Transfer	5
NCME Diplomas	54
Subtotal	1,922
Minus Replacement Credentials Issued	82
TOTAL	1,840





The American Montessori Society raises funds to support the organization's programs and services, which further Montessori education. To achieve our fundraising goals we rely on you-our dedicated members and friends. Every gift, regardless of size makes a difference! Thank you for your continued support!

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Annual	Fund-	840	. I.56.	œ

The Albrook School Alcott School

Alexander Montessori School

Teresa Armstrong Jodi Aserkoff Arzu Aswegan Michael Aufrichtig Jo Anne Bailey Karin Baird Amita Bardwick The Barrie School

Mimi D. Basso Judith A. Bauerlein Eileen Bernstorf Shannon Bingham Jack Blessington Blossoms Montessori Mark Bomgardner

Alison Bourdelais Kerry Brader Alison Bradley Patricia Bradley Robyn Breiman

Brixham Montessori Friends School

Bronxville Montessori School Eileen Wilms Buermann

Buffalo Grove Montessori School

The Caedmon School Guido Calabresi Theodore Calleton Patty Calvert Teri Canaday

Candil Jacaranda School

Cardinal Bernardin Early Childhood

**Dorothy Cardo** M. Kathryn Carey Marjorie Carson Casa Montessori Frederic Catlin

Childlight Montessori School, Inc. Children's House, Columbia, MO Children's House Montessori School,

Fort Worth, TX

Children's House Montessori School,

Children's House Montessori School

The Children's House of Nashville

Penny HildeBrandt Cichucki

Henrie Close Kellie Clow Peter Cole Juliana Collier

Columbia Montessori School, Inc. Community School-Denton, TX

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Cypresswood Montessori, Inc.

Joan Daly **Ethne Daniel** Perezza Daniels Carolyn Daoust Diana Davenport LaVerne Davis Angie Day

Day Star Montessori

Dearborn Heights Montessori School

Mary Dieckmann

Discovery Children's House

Arlene Donegan Margaret Drake Joan Ducas

Renee DuChainey-Farkes Rebecca D'Neil Duffy Marie M. Dugan Sharon Elise Dun **Douglas Dziedric** Michael Eanes

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Janet Engel Shirley Esenther

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Diane Force

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The Frost Montessori School

Genentech, Inc. Doreen Glover Anneliese Glusa Jennifer Goodhart

Great Beginnings Montessori School

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Robert Haidvogel, Jr.

Deborah I Harris E. McCrae Harrison Heather Harvey Sharon Healy **David Heath** Virginia Hennes

Martha Hall

Heritage Montessori School Hilltop Montessori School

Kathleen Hinds Jennifer Hios Patricia Hlafter Carla Hofland Paulyne Holten-Sinder

Homestead School Lucia Hopple Brunhilde Hossain Berniece Hower Huei Hsu Judith Huffman Elizabeth Hupp Brenda Huth

International Montessori Academy Jack & Jill Montessori School

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Patricia Jackson

Thomas & Carrie Jankowski

Barbara Jens Patricia Johnson Carey Jones Vyju Kadambi Wendy Kalichstein Derek & Kelly Kanoa

Kansas City Center Montessori Education

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Judith Kirkeeide Angela Koltis Marcy K. Krever

Kripa Montessori School LaGrange Montessori School

Denise LaFine Lansdale Montessori Billie Larime Heidi Larson

The Learning Circle Montessori Elementary School

Mary Lee Judy Leon Frank Leto Amy Lewis

Jo-Anne West Lewis

Teri Li **Bonnie Lights** Joanne Lint Virginia Maciulis

Madison Montessori School

Carole Mailfald Bonnie Manning

Mansio Mens Montessori, Ltd.

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Marie Ifolo

Sandi McDonald-West Mary-Lou Ogden Nancy Jo McElroy Kathleen O'Hara Sonnie McFarland Scott Osborne **Edmond McGrath** Anya Parfentieva Ginger McKenzie Park Forest Montessori School Susan Miller Victoria Parks Therese Misra Eva Parrucci

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Nadia Pryszlak

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Sylvia Richardson

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Blythe Roberts

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Julie Savignac-McGavran

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Christine Sacerdote

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Eriko Salamack

Carrie Salemi

Dominga Sanchez

Angela Santiago

Kim Schwieters

Marie Scott

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Deepa Simlot

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William Reed

Princeton Center for Teacher Education

Princeton Montessori School

The Montessori Center, Austin, TX Ann Perera Joyce & Robert Pickering Montessori Center for Learning Montessori Center of Our Lady Anthonita Porta Montessori Children's Center at Burke Rashmi Porwa

Montessori Children's House, Fort Worth, TX Montessori Children's School of

Plainview

Montessori Community School, Durham, NC

Montessori Community School, Honolulu, HI

Montessori Country Day School Montessori Education Center

of the Rockies Montessori Educational Center

Montessori Family School Montessori Institute for Teacher Education

Montessori School at Five Canyons Montessori School of Denver Montessori School of Lake Forest Montessori School of Long Grove Montessori School of Madison Montessori School of North Hoffman Montessori School of Northern Virginia

Alyssa Morishima Moore Morningside Montessori School

Elizabeth Morrissey Connie Murphy **Dorothy Murray-Witter** Jennifer Myers

Myrtle Farm Montessori School

Nahla Nasser **NAMTA** 

Kathleen Nastasi

New Age Montessori School of

Valley Ranch

Newton Montessori School

**Smart Tuition Management** Angela Nicholson Debra Smith Stephen Nicola Laura Smith Northeast Montessori Institute Chandra Solberg

Notre Dame Children's Class Oak Lawn Montessori School Southwest Suburban Montessori

St. Andrew's Episcopal School

Claudia Stafford Mary Ellen Stanley Chie Stephens

Laura Spizzirri

Steppingstone Montessori School

Joyce Stewart

Marilyn E. Stewart –The Red Oaks School

Holly Stoehr Linda Stuart

Summit Montessori School Summit Private School of Boca Raton Summit-Questa Montessori School

Ann Sutton Lorna Terhune **Margaret Thomas** Jane Thompson

Rose-Anne Thuvsbaert Bridget H.Tomlinson **Beth Tross** Janet Friedberg Schutzman Tr

> Pamela Trumble **Thomas Trumble** Susan Tuza

> > Twelve Oaks Montessori Preschool

Marta Tyler

Undercroft Montessori School Richard & Ruth Kalla Ungerer University Heights Montessori Children's Center

University Montessori Teacher Training

**Program** 

Valley Montessori School

Virginia Varga Roger Vargas

> The Village School for Children Walnut Park Montessori School

Martha Warlop

Wayne Country Montessori

Ellen Weddigen

West End Montessori School, Inc. The Westmont Montessori School

Wanda Whitehead

Wilmington Montessori School

Julie Winnette **Bretta Weiss Wolff** Christine Wood

Woodland Montessori School

The Woods Academy Susan Wright

Judy Yarbrough

Andree Young Janet Young

Rita Young

Young World Day School

Mary C. Zaiac Thomas Zengeler Carol Zerboni

**2008 Living Legacy** Dr. Betsy Coe -Scholarship Fund \$25,000

Manesha Abevwickrama

Anita Albers

Alexander Montessori School Tom & Carolyn Almstedt

**Sharon Alpert** Gule Eram Andrabi Jagan Annamalai

Armand Bayou Montessori

Marisol Arteaga Maria Avina-Hosler Janet Bagby Jo Anne Bailey Mimi D. Basso Judith A. Bauerlein Martha Benavides Alaina Benford Tanya Bennett Judith Beyer

Blossoms Montessori Kerry Brader Robyn Breiman Rhonda Bridges Elizabeth Bronsil Stephanie & Joseph Bryson

Eileen Wilms Buermann

Buffalo Montessori Teacher Education Program

Jennifer Burrel

Kylie & Preston Caldwell

Teri Canaday M. Kathryn Carey James Cargile Barbara Ann Carlin Nichola Carr Casa Montessori Tara Cavaliere

Center for Montessori Teacher Educa-

tions/NY

Irene Chang Fu

Children's House Montessori School,

Arlington, VA

Mei Choi Chung

Cindy Church Alice Johnston Lois Moore-Wandless Munir Shivji Penny HildeBrandt Cichucki William & Viviahn Johnston Samantha Morgan Leena Siddique Barbara Jean Ciszek Judy Joynt Nidal Moukaddam Laura Smith Henrie Close LoAnn Jundt Nadine Mouton Asa Clough Jagruti Kadchhud John Murphey Betsy & Raymond Coe Donna Kaiser Connie Murphy Carolyn & Tony Kambich – Deerfield Montessori Schools Kristine Colt Carolyn Musslewhite Marie T. Conti Carol Nahoun Janet Kapustin Barbara Corona Ginger Nash Deborah Kelley - Brickton Montessori Pamela Crisman Nahla Nassei School Noelle Crockett NCME/Houston Alissa Stolz Judith Kirkeeide Ann Paula Cserei Nina Neish Sugar Mill Montessori School Marcy K. Krever Neetika Dave Debbie Nickerson Lakeview Montessori School Alicia Davies Siobhan O'Donnell Ann Sutton Peter & Rosann Larrow - Montessori Opportunities, Inc. LaVerne Davis **Dorothy Pape** Erika Swearingen-Watson Constance Laufersky Eva Parrucci Angie Day Mary Lee A. Patel T.S & M. Dhruv Nicole Lervert-Whitmas Marta Donahoe Thomas & Joell Pausewang Lisa Longano Marie M. Dugan **Dominique Pave** Carolyn Loos Sharon Elise Dunn LaShawn Payton Katherine Lucas Bethany Dylewski Claudia Pedroza Victoria Ludwin Michael Eanes Somer Peloquin Ann Lynch Penn-Mont Academy Carolyn Edgar Jo Ann Turner Madison Montessori School Electra Elliott Anna Perry Souad Mahmassani Margaret Ellison Anthonita Porta United Orthodox Synagogues Goldberg Montessori School Marilyn Jo Martin Amir Fayvazuddin Carol Prendergast Janice Mattina Lorena Fernandez Princeton Center for Teacher Education Sally McCoige Chandra Fernando Princeton Montessori School Rose Vella Sonnie McFarland Debra Fitzler Kelly Quin Juanita McGrew Laura Fletcher Mark Rauch Alida McKay The Franklin Schools Elsa Reyes Aline Means Isabel Garcia Pamela Zell Rigg Messiah Montessori

Robert Gerber Ashley Milam L. Glass Abigail Miller **Edwin Gother** Kathryn Miller Mark Greenberg Therese Misra Cristina Guajardo Sally Gulledge

Hawthorne Montessori School

Amy D. Henderson Virginia Hennes Nicole Herger Jennifer Herron Leslie Hester

Hilltop Montessori School

Mary Hoel

Paulyne Holten-Sinder

Mary Host

Houston Montessori Center

Judith Huffman Thomas Hutto Barbara Jens

Missouri Montessori Teacher Education Program

Maria Mitkevicius Margarita Moczygemba Amelia Molina Karina Mondragon

Robert Mitchamore

Montessori Children's House, Fort

Montessori Country Day School

Montessori Education Center of the Rockies

Montessori House for Children,

Richmond, TX

Montessori School at Five Canyons Montessori School of North Hoffman Montessori School of Westminster

Kathy Roemei

Tiffani Rostant

Stephanie & Raymond Romero

Sarah Rothenberg Aslam & Salima Rupani Saad Sagid Carrie Salemi Sheila Sandberg Jennifer Sanders

**Beverly Sanderson** Julie Savignac-McGavran Kathleen Schmeir School of the Woods

School of the Woods High School School of the Woods Middle School

Margot Sechler Joy Sheffield Ingrid Sherwood

Sherwood Forest Montessori James & Kay Shields

Stephen Smith Sara Sornsom Nguyen Staats Chie Stephens Joseph Stephens, Jr. Marilyn E. Stewart Holly Stoehr

Summit-Questa Montessori School

Betsy & Mitchell Taylor Lorna Terhune Jane Thompson Beatriz Trompiz-Furth Pamela Trumble Jaime Tuggle Ijya Tulloss

Richard and Ruth Kalla Ungerer

Jeanette Valdivieso Tara Varcados

The Village School for Children

Charlene Voskamp Wayne County Montessori David & Candace Weinstein

Julia Weiner Carey K. Wendell

Westside Montessori School White Rock Montessori School

**Bretta Weiss Wolff** 

#### Peace Fund- \$7,035.00

Anita Albers Jo Anne Bailey Karin Baird Judith A. Bauerlein Blossoms Montessori Robyn Breiman

Bronxville Montessori School

Teri Canaday

Renee Cherow-O'Leary Penny HildeBrandt Cichucki

Kellie Clow Marie T. Conti

Carolyn & Tony Kambich-Deerfield Montessori Schools

Educational Video Publishing

Chandra Fernando The Franklin Schools

The Fraser Woods School

Lesley Nan Haberman -The Family

Schools NYC

Virginia Henners

Hilltop Montessori School

Judith Huffman Judy Joynt Donna Kaiser

Suman Kapila

Zhanneta Karapetyan

Deborah Kelley - Brickton Montessori

School

Judith Kirkeeide Denise LaFine

Learning Tree Montessori

Madison Montessori School Bonnie Manning

Marilyn Jo Martin Katrina McDonald Sonnie McFarland

Joyce McGhee

Heather Milligan-Gerker

Maria Mitkevicius

Montessori Center for Learning

Montessori School at Five Canyons

Montessori School of Long Grove

Montessori School of North Hoffman

Claire O'Brien Scott Osborne Ann Perera William Reed Kathy Roemer Terri Runge

S.D. Spady Elementary

Carrie Salemi Margot Sechler Deepa Simlot

St. Andrew's Episcopal School

Claudia Stafford Chie Stephens Holly Stoehr **Margaret Thomas** 

Town & Country Montessori School

Jane Thompson Pamela Trumble

Richard & Ruth Kalla Ungerer Walnut Park Montessori School Wayne County Montessori

Julie Winnette

**Christine Wood** 

<u>Centennial Fund\*-</u> \$483,637.00

Eileen Ast

Mimi D. Basso Judith A. Bauerlein

Patty Calvert - Regency Travel

Frederic Catlin

Jean Brown

Chicago Heartland Celebration 2004

Catherine Cianciara

Penny HildeBrandt Cichucki

**Betsy Coe** 

Sharon J. Damore

Dave DeWalt - Documentum

Marie M. Dugan - In Loving Memory of Dr. Nancy McCormick Rambusch

Patricia Feltin - Eton School

Lesley Nan Haberman - In memory of Peter Indovino

Amy D. Henderson Nancy Hofer

Paulyne Holten-Sinder

Tony & Carolyn Kambich - Deerfield Montessori Schools

Deborah & Robert Kelley

Norman V. Kinsey Mary Ellen Kordas

Carole Wolfe Korngold - CMTE/NY

Frank & Marie Lipo

Sakura M. Long - Casa Montessori Inc.

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Joyce Gersten Pariser

Desmond & Celma Perry - MECA-Seton

Robert & Joyce Pickering

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John & Virginia Remko – Montessori Academy

Pamela Zell Rigg - Montessori Teacher Education Center/San Francisco

Bob & Eveline Roberts III - Roberts Oxygen Co.

Kathy Roemer

Sam Rosen - SMART Tuition

Management

Tim Seldin

Marilyn E. Stewart - The Red Oaks

Patti Tepper-Rasmussen

Cindy Thomas - FIMS

Martha Torrence

Richard & Ruth Kalla Ungerer

Howard J. Weiss - In memory of Josefa

Whitby School - In Honor of Louise Warner

Whitby School - In Tribute to Hiroko Davidow

Aline D. Wolf - In Memory of Patrick L. & Anne M. Donahoe

**Bretta Weiss Wolff** 

\*Centennial Fund – Cumulative Total including pledges.

## **2007 Fall Conference** Sponsors, Irvine, CA -\$15,500.00

Nienhuis Montessori USA

Independent School Management (ISM)

Montessori Schools of Irvine

## 2008 Annual Conference Sponsors, Washington, DC - \$73,500.00

The Barrie School

The Boyd Schools

**Brooksfield Montessori School** 

GoPicnic

Houston Montessori Center

Metro Montessori, LLC

Nienhuis Montessori USA

Power Consulting Group, Inc.

The Red Oaks School

Reston Montessori School

School of the Woods

Twin Parks Montessori Schools

Whitby School

Wilmington Montessori School

We have made every effort to be accurate in acknowledging all who have contributed to our organization. Unfortunately, mistakes do occur. If your name has been overlooked, please accept our apologies and contact Kristine@amshq.org.













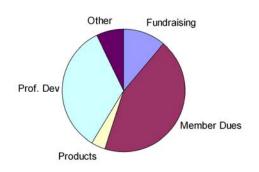


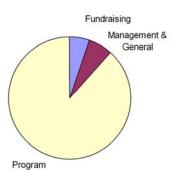




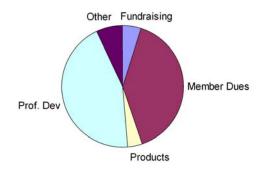
STATEMENT OF ACTIVITIES	FY 2008	FY2007	<b>FY2006</b>
REVENUE AND OTHER SUPPORT			
Dues and Fees	\$1,765,197	\$ 1,640,396	\$ 1,521,709
Conferences and Heads of Schools Retreat	1,368,525	1,772,599	659,293
Products and Publications	138,080	158,345	63,543
Symposia	12,600	61,806	46,065
Royalty Income	61,940	69,340	72,464
Advertising	126,993	144,057	94,915
Contributions	445,146	208,531	98,222
Interest Income	91,720	64,977	39,667
Miscellaneous Income Net Assets Released from Restriction	5,119 -	3,391	6,213
TOTAL REVENUE & OTHER SUPPORT	\$4,015,320	\$4,123,442	\$ 2,602,091
EXPENSES - PROGRAM SERVICES			
Membership	\$964,699	\$903,378	\$ 733,177
Teacher Education	281,390	309,244	172,954
Products and Publications	488,799	448,172	414,110
Heads of Schools Retreat	15,781	18,618	40,457
Annual Conference	863,854	1,353,674	478,424
Fall Conference	459,465	-	-
Symposia	0	47,233	60,523
Scholarship, Peace, and Research	39,786	51,190	59,347
TOTAL PROGRAM SERVICES	\$3,113,774	\$3,131,509	\$1,958,992
SUPPORTING SERVICES			
Management and General	\$233,703	\$226,518	\$279,272
Fundraising	140,610	188,097	208,352
TOTAL SUPPORTING SERVICES	\$374,313	\$414,615	\$487,624
TOTAL EXPENSES	\$3,488,087	\$3,546,124	\$2,446,616
Increase in Net Assets	\$527,233	\$577,318	\$155,475
Net Assets at Beginning of Year	1,678,384	1,101,066	945,591
NET ASSETS AT END OF YEAR	\$2,205,617	\$1,678,384	\$1,101,066

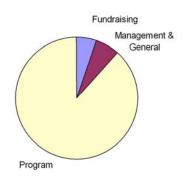
REVENUE FY 08			EXPENSES FY 08		
Fundraising	\$445,146	11%	Fundraising	\$140,610	4%
Member Dues	1,765,197	44%	Management & General	233,703	7%
Products	138,080	3%	Program	3,113,774	89%
Professional Development	1,381,125	34%			
Other	285,772	7%			
TOTAL	\$4,015,320	100%	TOTAL	\$3,488,087	100%





REVENUE FY07			<b>EXPENSES FY07</b>		
Fundraising	\$208,531	5%	Fundraising	\$188,097	5%
Member Dues	1,640,396	40%	Management & General	226,518	7%
Products	158,345	4%	Program	3,131,509	88%
Professional Development	1,834,405	44%			
Other	281,765	7%			
TOTAL	\$4,123,442	100%	TOTAL	\$3,546,124	100%





RESTRICTED FUNDS	Balance as of 06/30/07	Balance as of 06/30/08
Peace Fund	\$6,345	\$12,273
Research Fund	23,151	23,151
Scholarship Fund	23,260	34,093
Centennial Fund	94,089	363,915
TOTAL	\$146,845	\$433,432

+This includes \$350,000 which was designated by the AMS Board of Directors to be used for new initiatives to support priority projects.







## Mission Statement

AMS provides the leadership and inspiration to make Montessori a significant voice in education. The Society advocates quality Montessori education, strengthens members through its services, and champions Montessori principles to the greater community.

Adopted 10/29/05 AMS Board of Directors New York, NY

# **Upcoming AMS Conferences**

**2009 Fall Conference**Garden Grove, CA
October 16 –18, 2009

**2010 Annual Conference** Boston, MA March 25-28, 2010 **2011 Annual Conference**Chicago, IL
March 24—27, 2011

## We'd Love to Hear from You!

American Montessori Society

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The Annual Report is a publication of the American Montessori Society.

Editor and Design: Kristine N. Cooper

Photography: Mitchell Armstrong Photography & Jimmy Cheng Photography